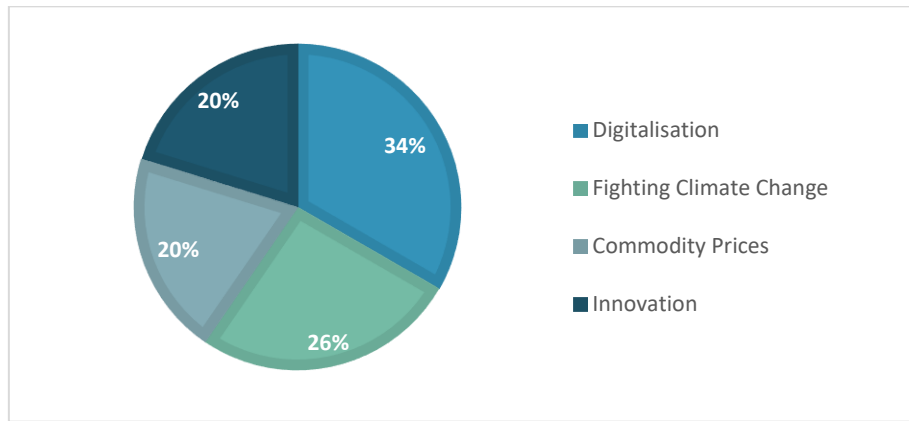


# “NEW TECHNOLOGIES” SURVEY RESULTS

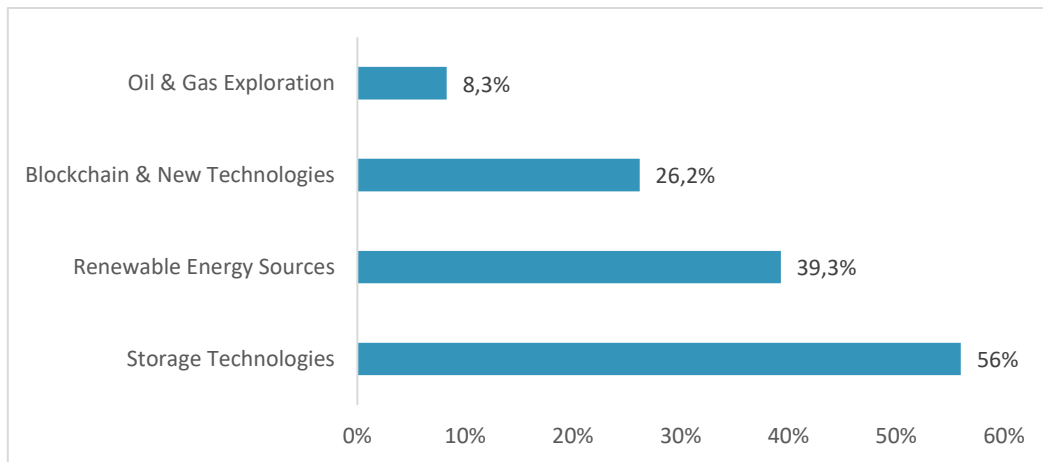
The results of our first survey on "New Technologies" are as follows:

## 1. Which one do you consider as the most important issue that determines energy agenda today?



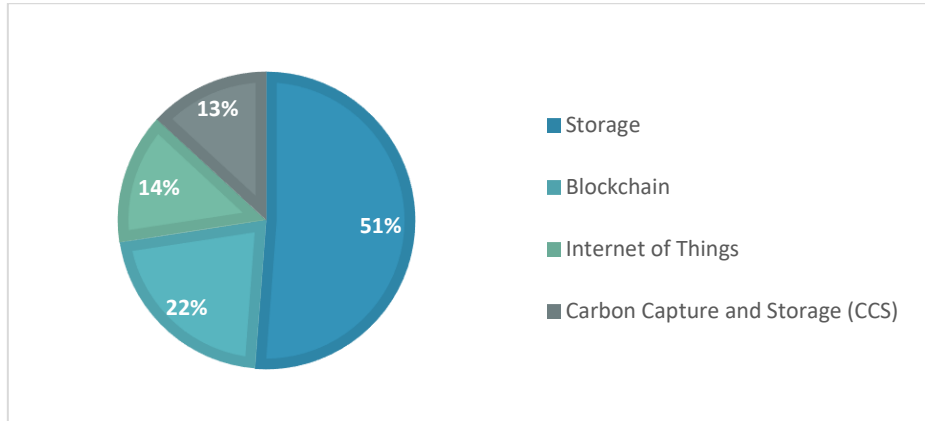
Depending on many factors, energy agenda changes over time. Although digitalization is the answer we receive the most from these factors, almost all factors are evenly distributed when other options are taken into consideration. Survey results show that, it is seen that fighting climate change, commodity prices and innovation are as important as digitalization.

## 2. In which field energy investment is needed?



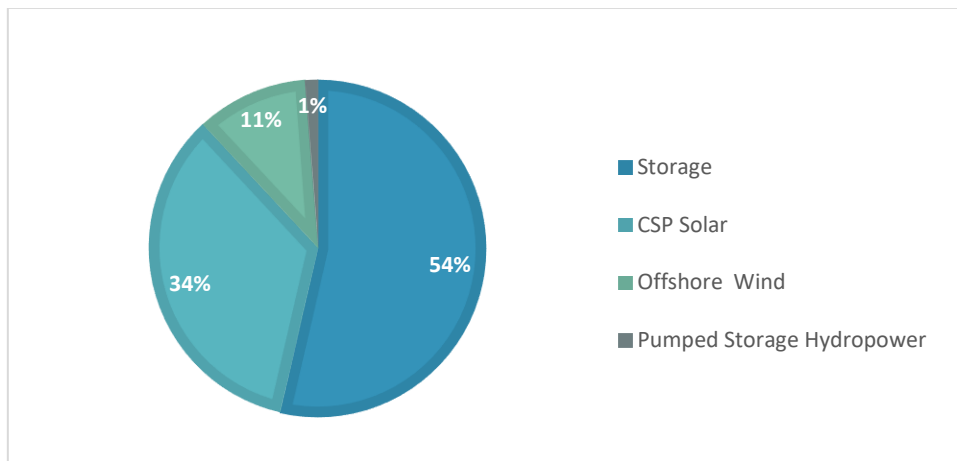
In this questionnaire survey, storage technologies received the highest votes, followed by renewable energy sources, blockchain & new technologies and oil & gas exploration, respectively.

### 3. What technological development do you think will lead to most radical change in the energy sector?



From time to time, many laws are being enacted to restructure the sectors and fundamental changes are being made in the public sector. As the factor that could cause the most radical change in energy, half of the respondents chose storage, while the remaining half preferred carbon capture and storage, blockchain, and internet of things (IOT).

### 4. Among the emerging renewable energy technologies which one do you expect to grow most rapidly?



Renewable energy sources are one of the most important issues in the energy sector in recent years. Technology is playing an important role in this developing field every day. The most expected increase in renewable energy technologies has been identified as storage according to the survey results, which is followed by CSP solar and offshore wind. There is virtually no participation for pumped storage hydropower.