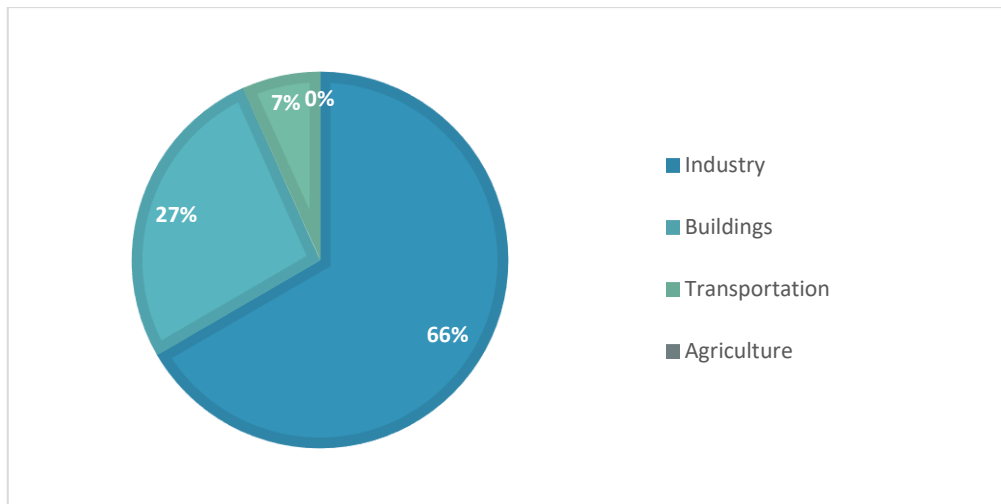


# "ENVIRONMENT AND ENERGY EFFICIENCY" SURVEY RESULTS

We are looking into many topics about the energy sector. This time we asked on "Environment and Energy Efficiency". The results of our survey are as follows:

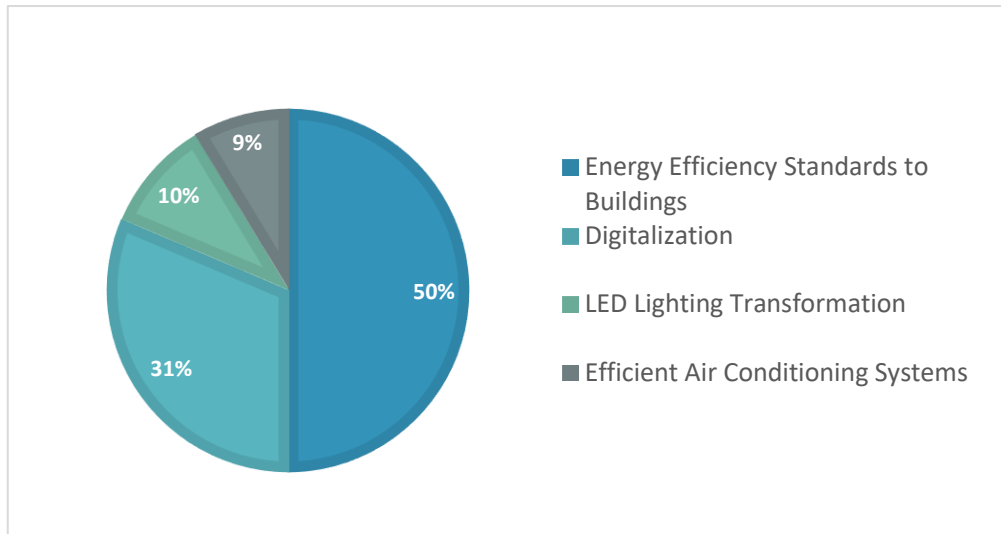
## 1. Which subsector do you think energy efficiency investments should primarily target?



Energy efficiency has become very important for sustainable energy. Particularly, it plays an active role in reducing carbon emissions for a cleaner environment.

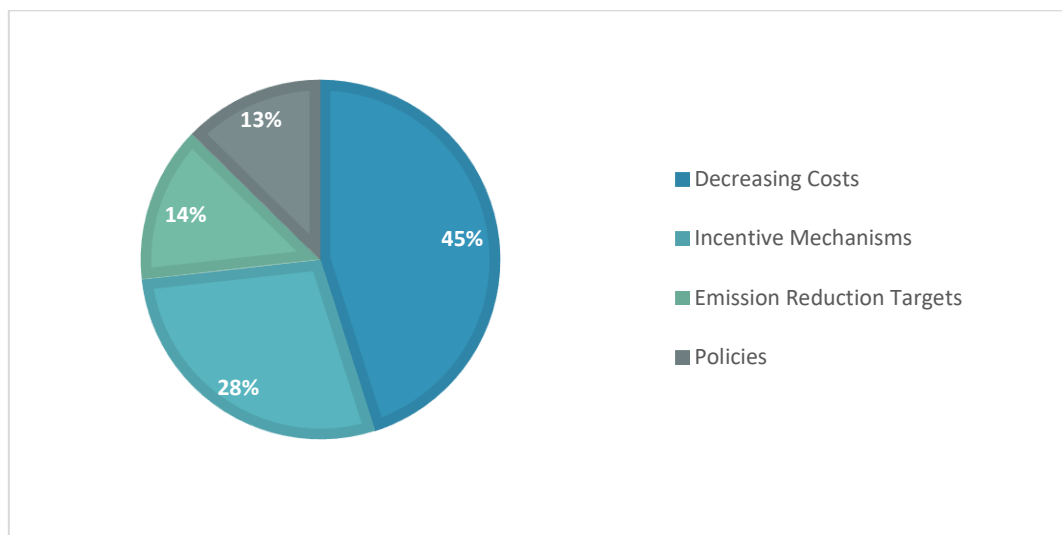
We asked you which of the above sectors should energy efficiency investments target? According to our survey results, more than half of the participants pointed the industry sector, while the rest emphasized the importance of buildings and transportation. There was no participation in the agricultural sector.

## 2. Which of the areas below would increase energy efficiency the most?



The increase in energy efficiency requires improvements in a lot of fields. According to survey results, introduction of energy efficiency standards to buildings was chosen by half of our participants. Digitalization has also been considered important, and fewer participants have focused on LED lighting transformation and efficient air conditioning systems.

## 3. What do you think is the most influential factor in rapid growth of renewable energy resources?



In energy production, renewable energy sources are becoming increasingly important. We asked you the reason behind the rapid growth in renewable energy sources across the world. According to the survey results, the major factor is found to be decreasing costs, followed by incentive mechanisms, emission reduction targets and policies, respectively.